Plumbers & Steamfitters Local 486
Medical Fund

Board of Trustees Meeting

April 11, 2016

PLUMBERS & STEAMFITTERS LOCAL 486 MEDICAL FUND

AGENDA

APRIL 11, 2016

A. ROLL CALL

B. READING OF THE MINUTES: March 7, 2016

C. ADMINISTRATION REPORTS

1. Medical Fund Balance Report – March 31, 2016
2. Medical Fund Schedules – March 31, 2016
3. Medical Fund Bills To Be Approved & Paid – April 11, 2016
4. Administrative Cash Balance – March 31, 2016
5. Principal Account Activity – March 31, 2016
6. Claims Analysis – March 31, 2016
7. Claims Usage Report – March 31, 2016
8. High Cost Medical Claims – March 2016
9. Bolton Partners – Projected vs. Actual

D. UNFINISHED BUSINESS

1. Delinquent Contractors
2. Co-Legal Counsel
3. Redefining Retirement
4. Fiduciary Liability Insurance Renewal

E. NEW BUSINESS

1. Deaths: Shawn Weeks – 3/7/2016, age 44
2. Retirements: Curtis Leboeuf - Normal, age 64, not medically eligible
   Glenn Naff - Normal, age 62, not medically eligible
   Donald Wilson - Early, age 60, not medically eligible
3. Appeals
4. Questions
5. Date of Next Meeting – May 9, 2016 & June 13, 2016

Plumbers & Steamfitters Local 486
Medical Fund

911 Ridgebrook Road
Sparks, Maryland 21152-9451
Toll Free Telephone (888) 494-4443
www.associated-admin.com

Trustees Attending: E. Eckstein, A. George, J. Livingston, P. Matusky, S. Weissenberger, W. Welsh

Others: Attending: K. Bradley, D. Jensen, M. Lynne, D. Troll, D. Welch

Investment Performance Services: R. Sichel

The Trustees met on March 7, 2016 at the office of the Administrative Manager.

Chairman Livingston called the regular meeting to order at 2:00 p.m.

A. The minutes of the meeting of February 8, 2016 were approved as presented.

B. The Advice Forms, Investment Analysis, Fund Cash Balance, Fund Bills to Be Approved and Paid, Administrative Cash Balance, Flex Spending & Claims Analysis and Medical Claims Usage reports were accepted. Trustees receiving compensation recused themselves from the votes related to their payments.

   Mr. Lynne reviewed his Projected vs. Actual Results for the two months ended February 29, 2016.

C. Unfinished Business

   1. Ms. Bradley reported on the current delinquencies. Capitol Refrigeration and South Mountain Mechanical are delinquent. Counsel will follow up with those employers.

   2. There was nothing new to report on the Medical Fund using Co-Counsel.

   3. The Trustees agree to keep Redefining Retirement on the agenda.

D. New Business

1. Deaths: Karen Palmer – 2/20/2016, age 57
   Charlotte Buschman – 2/28/2016, age 92

2. The Trustees approved the Retirement Status for:
   Gary Biden – Service, age 56 – Not Medically Eligible
   John Kelly – Normal, age 63 – Not Medically Eligible
   Kathleen Livingstone – Normal, age 63

3. Mr. Troll reported that Fiduciary Liability Insurance coverage is being renewed with Chubb. Last year the limit was increased to $10 million of coverage, pursuant to The Segal Company recommendation.

4. Mr. Sichel delivered and reviewed the Investment Performance Services Master Consulting Report for the periods ending December 31, 2015.

   The Trustees approved Mr. Sichel's recommendation to rebalance the assets in general investment account, by transferring $0.8 million from that account to Columbia Partners and transferring $1.5 million from that account to Chartwell.

   The Trustees agreed to stop the automatic monthly transfer from Columbia and Chartwell.

5. Date of the next meetings – April 11, 2016 and May 9, 2016, both at 2:00 p.m.

6. Adjournment: 3:05 p.m.

Respectfully submitted,

Dale O. Troll, CEBS
Acting Secretary for the Meeting

PLUMBERS & STEAMFITTERS LOCAL 486 MEDICAL FUND
CASH BALANCE REPORT
FOR THE THREE MONTHS ENDED MARCH 31, 2016

		Current Month	2016 Year To Date	2015 Year To Date
	Receipts:			
	Employer Contributions	$1,572,876.36	$4,873,475.63	$4,276,397
	Less Reciprocals Paid Out	(16,350.25)	(241,727.13)	(67,063)
	Reciprocal Contributions	20,632.06	80,258.89	244,155
	Employee Contributions	1,309.30	3,760.28	14,976
	Retiree Self Payments	116,367.89	359,126.41	363,135
	COBRA Contributions	1,203.22	3,609.66	6,323
	Investment Income	26,201.00	126,987.01	122,108
	Realized Gains & Losses	(98,422.36)	(163,709.03)	(50,795)
	Interest & Liquidated Damages Revenue	0.00	0.00	0
	Medicare Part D Subsidy	0.00	0.00	0
	ERRP Subsidy	0.00	0.00	0
	Subrogation Proceeds	0.00	0.00	0
	Litigation Settlement Proceeds	0.00	0.00	0
		$1,623,817.22	$5,041,781.72	$4,909,236
Providers	**Disbursements:**			
	Medical Benefits	$622,325.07	$1,382,076.13	$1,474,917
	Transitional Reinsurrance Fees	$0.00	$49,071.00	$36,115
CareFirst BC/BS	Flexlink Fees	$7,815.51	$17,995.29	$12,782
Aetna	H. M. O.	415,893.72	1,238,386.49	1,185,760
Aetna	H. M. O. Rebate	0.00	0.00	(24,132)
Labor First	Labor First	201,967.74	603,471.22	595,649
OptumRx	Prescription Drugs	189,188.59	600,948.54	623,401
The Dental Network	Dental P. P. O.	0.00	11,336.40	15,914
NCAS	P. P. O.	4,181.49	12,594.96	12,399
Conifer	Utilization Reviews	1,862.00	5,888.00	12,036
Conifer	Health Management Fees	4,125.25	12,681.75	21,560
ASMED	Claims Repricing	815.29	815.29	11,723
		1,448,174.66	3,935,265.07	3,978,124
	Actuarial & Consulting	0.00	0.00	0
AA, LLC	Administration	23,649.31	69,290.12	68,918
WCS, CPA	Audit	3,317.50	4,117.50	4,410
	Audit - Hospital Admissions	0.00	0.00	0
IFEBP	Conference Expenses	0.00	2,959.49	5,246
NCCMP	Dues	0.00	1,735.00	495
Federal Ins. Co.	Fiduciary Liability Insurance	15,893.87	15,893.87	4,038
Zurich North America	Fidelity Bond	0.00	0.00	0
	HIPAA Compliance Fees	0.00	0.00	0
PNC/Chart/Columbia	Investment Manager Fees	0.00	12,123.65	10,994
IPS	Investment Performance Fees	0.00	6,250.00	4,688
US Treasury	I.R.S. Filing Fees	0.00	0.00	0
Abato, R & A	Legal Fees & Expenses	0.00	4,245.55	5,346
	Medical Consulting Fees	0.00	0.00	0
AA, LLC	Meeting Expenses	0.00	0.00	190
AA, LLC	Office Expenses	525.54	947.97	165
AA, LLC	Postage	0.00	1,231.95	350
Dept of Treasury	PCORI Fees	0.00	0.00	1,169
Schmitz Press	Printing Expenses	0.00	1,005.00	1,747
	Programming Expenses	0.00	0.00	166
Recip. Admin. Svcs.	UA Reciprocity Program	0.00	237.50	238
PNC & BoA	Bank Charges	140.64	508.32	543
	Trustee Fees - Eric Eckstein	450.00	1,350.00	1,463
	Anthony George	450.00	1,350.00	1,350
	Patricia Matusky	450.00	900.00	900
		44,876.86	124,145.92	112,416.00
	Total Disbursements	$1,493,051.52	$4,059,410.99	$4,090,540.00
	Increase (Decrease) In Cash	$130,765.70	$982,370.73	$818,696
	Balance - December 31, 2015		16,757,359.17	
	Balance - March 31, 2016		$17,739,729.90	
	CASH BALANCE CONSISTING OF:			
	Cash - Operating & Claims Checking Accounts		$727,651.53	
	Cash - Principal Cash Account		1,000,000.00	
	PNC Bank - Marketable Securities At Cost		16,012,078.37	
	Accounts Receivable		0.00	
	Less Loss of Time FICA Payable		0.00	
			$17,739,729.90	

PLUMBERS & STEAMFITTERS LOCAL 486 MEDICAL FUND
SCHEDULES
FOR THE THREE MONTHS ENDED MARCH 31, 2016

Investment Income:

Dividend Income	$0.00	$0.00
Interest Income	26,201.00	$126,987.01
	$26,201.00	$126,987.01
Realized Gains	(98,422.36)	(163,709.03)
	($72,221.36)	($36,722.02)

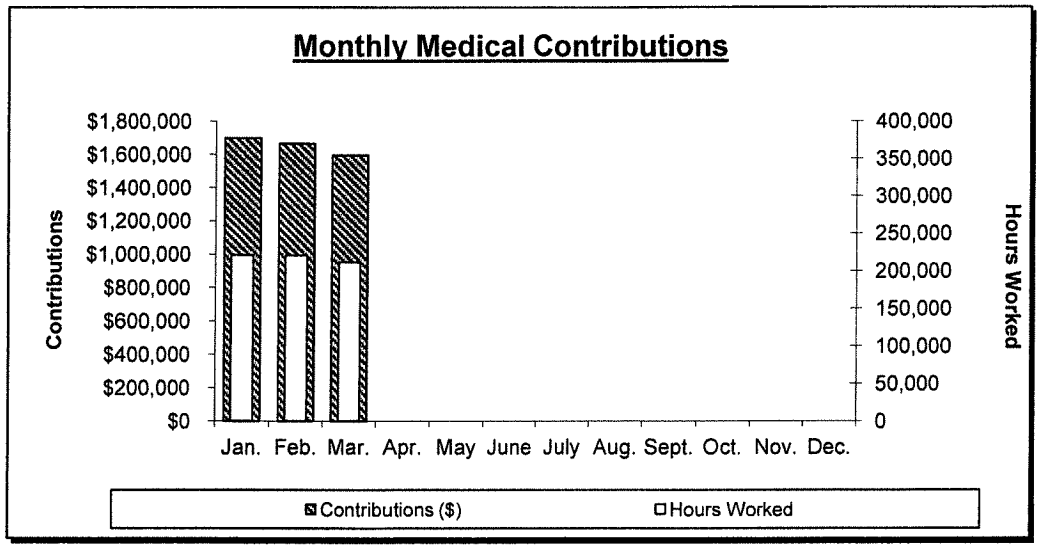
Market Value of Fund as of December 31, 2015	**$ 16,141,375.38**
Market Value of Fund as of **Mar 31, 2016**	17,365,891.72
Increase (Decrease) in Market Value of Fund	**1,224,516.34**
Less Net Income (Loss) on Cash Basis	982,370.73
Unrealized Gain or (Loss)	**$ 242,145.61**

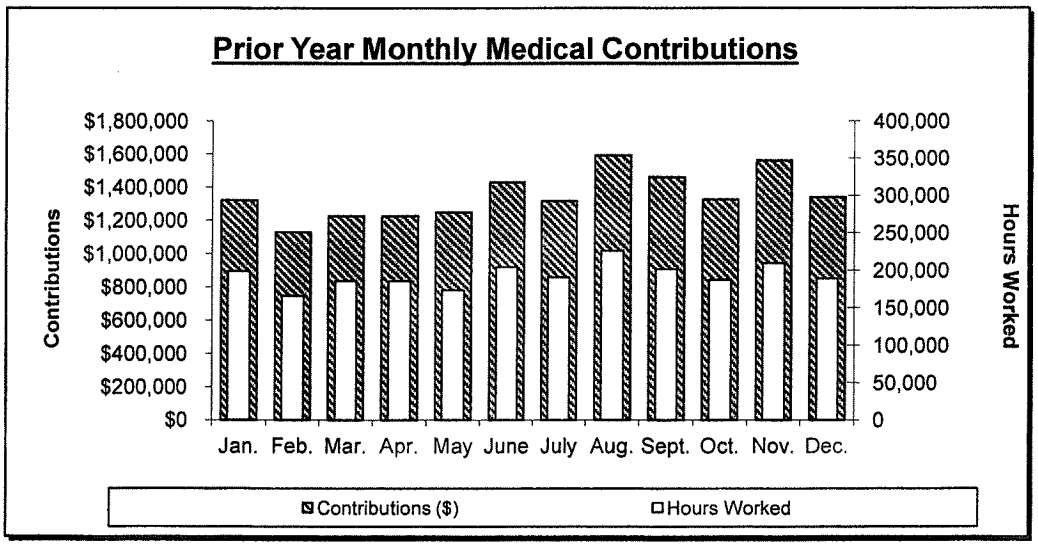
MONTHLY RESERVE CALCULATION

(A) Total Disbursements Previous 12 Months	**$ 16,011,922.19**
(B) Monthly Average (A) ÷ 12	**1,334,326.85**
(C) Adjust for 9% Inflation (B) x 1.09	**1,454,416.27**
(D) Current Assets at Cost	17,739,729.90
Total Months Reserve (D) ÷ (C)	**12.20**

PLUMBERS & STEAMFITTERS LOCAL 486 MEDICAL FUND
SCHEDULES
FOR THE THREE MONTHS ENDED MARCH 31, 2016

	Hours Worked		Employer Contributions	
	Curr. Month	Year To Date	Curr. Month	Year To Date
Employer Contributions:				
Nov. 2015 & Prior	1,327.25	25,141.44	$7,367.52	$174,169.71
Dec. 2015 Hours	3,026.00	216,763.55	$18,339.56	$1,670,289.96
Jan. 2016 Hours	3,738.22	207,521.52	$27,274.34	$1,571,198.83
Feb. 2016 Hours	203,412.90	203,412.90	$1,541,836.30	$1,541,836.30
	211,504.37	652,839.41	$1,594,817.72	$4,957,494.80
Average Hours Per Month		217,613.14		
Projected Hours This Year		2,611,357.68		
Average Contribution Rates			$7.54035	$7.59374
Average Contributions Per Month				$1,652,498.27
Projected Contributions This Year				$19,829,979.24





PLUMBERS STEAMFITTERS LOCAL 486 MEDICAL FUND
BILLS AND DISBURSEMENTS TO BE APPROVED AND PAID
APRIL 11, 2016

1.	Plumbers & Steamfitters Joint Funds			
	Administration @ 54% Plus Direct Costs - March 31, 2016			$23,130.91
2.	Trustees Fee Checks - Trustees Meeting - April 11, 2016			
	Eric Eckstein @ $450.00			450.00
	Anthony George @ $450.00			450.00
	Patricia Matusky @ $450.00			450.00
3.	Plumbers & Steamfitters Local 486 Medical Fund			
	Transfer To PNC For Investment & Expenses			Blank
4.	Associated Administrators, LLC			
	Refreshments - April 11, 2016			Blank
5.	Aetna			
	Monthly Premium - April 2016	392	Families	394,050.71
6.	NCAS			
	BC/BS Network Management - April 2016	927	Families	4,254.93
7.	The Dental Network			
	Monthly Premium - April 2016	202	Families	Blank
8.	laborfirst			
	Monthly Premium - April 2016	582	Bodies	200,861.34
9.	Kaiser Permanente			
	Monthly Premium - April 2016	17	Families	13,506.77
10.	Conifer Value-Based Care, LLC			
	April 2016 Data Warehouse Reporting @ $1.00 PEPM			Blank
	April 2016 Medical Management - Utilization Review @$2.00			Blank
	March 2016 Medical Management Services - MRIOA - Adjustment			Blank
	March 2016 Medical Services - Medical Management			Blank
	March 2016 Case Mangmt. - Personal Health Mangmt. @$135.00			Blank
11.	ASMED Health, LLC			
	Claims Repricing - Batch 344			1,184.33
12.	Investment Performance Services, LLC			
	Advisory Fees - Jan., Feb. and March 2016			6,250.00

Accounting for March 2016 Checks

Plumbers & Steamfitters Local 486 Medical Fund		
Transfer To PNC For Investment & Expenses		1,000,000.00
Associated Administrators, LLC		
Refreshments - February 8, 2016		5.65
Conifer Value-Based Care, LLC		
March 2016 Data Warehouse Reporting @ $1.00 PEPM		931.00
March 2016 Medical Management - Utilization Review @$2.00		1,862.00
February 2016 Medical Management Services - MRIOA - Adjustment		343.50
February 2016 Medical Services - Medical Management		1,098.00
February 2016 Case Mangmt. - Personal Health Mangmt. @$135.00		1,752.75
		5,987.25

PLUMBERS & STEAMFITTERS LOCAL 486
M.C.A. of MD JOINT ADMINISTRATION
ADMINISTRATION CASH REPORT
FOR THE THREE MONTHS ENDED MARCH 31, 2016

	Y T D Budget	Current Month	Year To Date	
Balance - January 1, 2016				$24,595.96
Receipts:				
Medical Fund - 54%	$72,622	23,649.31	$69,290.12	
Pension Fund - 19%	29,460	9,702.99	27,619.56	
Annuity Fund - 20%	28,309	9,318.23	27,274.56	
Credit Union - 1%	1,349	448.56	1,321.70	
Training Fund - 4%	5,395	1,794.25	5,286.78	
Dues Fund - 1%	1,349	448.56	1,321.70	
Industry Fund - 1%	1,349	448.56	1,321.69	
	$139,833	$45,810		133,436.11
				$158,032.07
Expenses:				
Administration	$130,158	43,386.00	$130,158.00	
Audit	925	0.00	0.00	
Meeting Expenses	0	0.00	0.00	
Office	0	0.00	0.00	
Printing	775	0.00	0.00	
Postage	375	622.60	1,336.73	
Postage - Medical	3,300	499.84	1,845.23	
Rent	0	0.00	0.00	
Bank Service Charges	300	110.11	545.68	
Record Destruction	0	0.00	0.00	
Employer Audits	4,000	0.00	1,041.00	
Total Expenses	$139,833	$44,618.55	$134,926.64	
Interest Income	0	0.00	0.00	
Net Expenses	$139,833	$44,618.55		134,926.64
Balance - March 31, 2016				$23,105.43

UNAUDITED FINANCIAL REPORT

PLUMBERS & STEAMFITTERS LOCAL 486 MEDICAL FUND
PRINCIPAL ACCOUNT ACTIVITY
PNC BANK ACCOUNT 6785876
MARCH 31, 2016

Balance - February 29, 2016 $0.00

					Receipts
a.	3/1	Sales and Maturities	(cost	$3,092,614.90)	$3,092,614.90
b.	3/1	Interest Income			326.54
c.	3/1	Cash Transferred From Fund Office			928,000.00
d.	3/1	Transfer from Chartwell			50,000.00
e.	3/1	Transfer from Columbia			50,000.00
					$4,120,941.44

			Disbursements
a.	3/1	Purchases	$1,028,326.54
b.	3/4	Cash Transferred To Claims Checking Account	101,000.00
c.	3/4	Wire to CareFirst - Flexlink Claims	11,325.48
d.	3/4	Wire to Optum Rx	95,261.26
e.	3/4	Wire to CareFirst - Flexlink Admin (Feb)	3,172.71
f.	3/10	Wire to CareFirst - Flexlink Claims	78,551.32
g.	3/11	Cash Transferred To Claims Checking Account	119,000.00
h.	3/17	Wire to CareFirst - Flexlink Claims	54,241.67
i.	3/18	Cash Transferred To Claims Checking Account	90,000.00
j.	3/23	Interfund Transfer - Columbia	800,000.00
k.	3/23	Interfund Transfer - Chartwell	1,500,000.00
l.	3/25	Cash Transferred To Claims Checking Account	48,000.00
m.	3/25	Wire to CareFirst - Flexlink Claims	10,215.19
n.	3/25	Wire to Optum Rx	93,927.33
o.	3/25	Wire to CareFirst - Flexlink Admin (Mar)	3,068.67
p.	3/31	Cash Transferred To Claims Checking Account	59,000.00
q.	3/31	Wire to CareFirst - Flexlink Claims	25,851.27
			$4,120,941.44

Balance - March 31, 2016 $0.00

PLUMBERS & STEAMFITTERS LOCAL 486 MEDICAL FUND
CLAIMS ANALYSIS REPORT
FOR THE THREE MONTHS ENDED MARCH 31, 2016

CLAIMS ANALYSIS

Description	Current Month	2016 - Year To Date $	%	2015 Year To Date	2015	%
Hospital	$123,372.47	$322,899.87	24.00%	$344,662.52	$1,378,650.08	23.30%
Out-patient Hosp.	78,191.34	221,643.33	16.47%	237,073.42	948,293.68	16.03%
Medicare	192.63	1,303.74	0.10%	2,158.00	8,631.98	0.15%
Lab & X-ray	63,798.64	137,247.99	10.20%	175,181.95	700,727.81	11.84%
Office Visit	59,078.89	144,061.46	10.71%	172,283.77	689,135.07	11.65%
Surgery	59,896.53	146,811.06	10.91%	144,451.01	577,804.02	9.77%
Alcohol Abuse	2,895.68	3,708.95	0.28%	5,459.55	21,838.21	0.37%
Drug Abuse	1,451.02	10,904.72	0.81%	59,774.84	239,099.34	4.04%
Mental & Nervous	10,091.82	34,643.12	2.57%	41,146.89	164,587.55	2.78%
Flex	0.00	0.00	0.00%	0.00	0.00	0.00%
Dental	47,581.60	120,070.60	8.92%	112,799.65	451,198.61	7.63%
Major Medical	33,261.66	76,134.37	5.66%	58,484.96	233,939.82	3.95%
Sudden & Serious	28,221.15	72,613.22	5.40%	86,453.32	345,813.28	5.84%
Accident	2,097.21	5,221.85	0.39%	7,515.00	30,059.98	0.51%
Immunizations	6,735.49	17,196.37	1.28%	18,625.14	74,500.54	1.26%
Catastrophic RX Reimb.	968.50	968.50	0.07%	127.38	509.50	0.01%
Loss Of Time	4,798.16	29,982.39	2.23%	13,027.35	52,109.41	0.88%
	$522,632.79	$1,345,411.54	100.00%	$1,479,224.75	$5,916,898.88	100.00%

RETIREES

16:04:25 Apr 01 2016 C L A I M A N T U S A G E R E P O R T PAGE - 23

F A M I L Y C L A I M A N T S U M M A R Y

Summary Range	# Claimants	% T	Dollars Pd.	% T	% GT	Claim Cnt	AvgCost/ Claimant	FamilyCnt	AvgCost/ Family	Family %
100000.00 PLUS		0.0000		0.0000	1.0000		0.00		0.00	0.00%
50000.00 TO 99999.99		0.0000		0.0000	1.0000		0.00		0.00	0.00%
20000.00 TO 49999.99	2	0.0084	57620.37	0.3400	1.0000	24	28810.19	2	28810.19	1.05%
15000.00 TO 19999.99		0.0000		0.0000	0.6599		0.00		0.00	0.00%
10000.00 TO 14999.99		0.0000		0.0000	0.6599		0.00		0.00	0.00%
5000.00 TO 9999.99	7	0.0294	34941.61	0.2061	0.6599	63	4991.66	4	8735.40	2.11%
2500.00 TO 4999.99	7	0.0294	15191.68	0.0896	0.4537	49	2170.24	4	3797.92	2.11%
1000.00 TO 2499.99	28	0.1176	29565.02	0.1744	0.3641	167	1055.89	20	1478.25	10.58%
500.00 TO 999.99	27	0.1134	11887.37	0.0701	0.1896	100	440.27	16	742.96	8.46%
10.00 TO 499.99	140	0.5882	20250.08	0.1195	0.1195	283	144.64	118	171.61	62.43%
0.00 TO 9.99	27	0.1134	0.00	0.0000	0.0000	50	0.00	25	0.00	13.22%
	238		169456.13			736	712.00	189	896.59	100.00%
UNDER 0.00							0.00		0.00	0.00%
	238		169456.13			736	712.00	189	896.59	100.00%

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TOTAL

16:01:39 Apr 01 2016 C L A I M A N T U S A G E R E P O R T PAGE - 102

F A M I L Y C L A I M A N T S U M M A R Y

Summary Range	# Claimants	% T	Dollars Pd.	% T	% GT	Claim Cnt	AvgCost/ Claimant	FamilyCnt	AvgCost/ Family	Family %
100000.00 PLUS		0.0000		0.0000	1.0000		0.00		0.00	0.00%
50000.00 TO 99999.99	5	0.0031	148171.33	0.1118	1.0000	92	29634.27	2	74085.67	0.22%
20000.00 TO 49999.99	19	0.0121	282424.26	0.2131	0.8881	192	14864.43	10	28242.43	1.10%
15000.00 TO 19999.99	8	0.0050	65147.70	0.0491	0.6749	86	8143.46	4	16286.93	0.44%
10000.00 TO 14999.99	22	0.0140	118754.88	0.0896	0.6258	238	5397.95	10	11875.49	1.10%
5000.00 TO 9999.99	65	0.0414	174805.81	0.1319	0.5361	487	2689.32	24	7283.58	2.65%
2500.00 TO 4999.99	129	0.0821	198818.31	0.1500	0.4042	862	1541.23	54	3681.82	5.97%
1000.00 TO 2499.99	241	0.1535	160586.50	0.1212	0.2541	1255	666.33	109	1473.27	12.05%
500.00 TO 999.99	281	0.1789	93844.99	0.0708	0.1329	959	333.97	128	733.16	14.15%
10.00 TO 499.99	646	0.4114	82249.35	0.0620	0.0620	1328	127.32	428	192.17	47.34%
0.00 TO 9.99	154	0.0980	16.34	0.0000	0.0000	309	0.11	135	0.12	14.93%
	1570		1324819.47			5808	843.83	904	1465.51	100.00%
UNDER 0.00							0.00		0.00	0.00%
	1570		1324819.47			5808	843.83	904	1465.51	100.00%

PLUMBERS' AND STEAMFITTERS' LOCAL 486 MEDICAL FUND
HIGH COST MEDICAL CLAIMS
April 11, 2016
CLAIMS PROCESSED FROM MARCH 1, 2016 TO MARCH 31, 2016

DIAGNOSIS	AMOUNT
MYASTHENIA GRAVIS	$33,638.69
VESICOURETERAL REFLUX	32,238.66
CERVICAL DISC DISPLACEMENT	15,779.94
PERIPHERAL VASCULAR DISEASE	15,602.10
INTESTINAL OBSTRUCTION	13,018.06
SEPSIS	12,330.17
ULCERATIVE COLITIS	11,297.45
PULMONARY EMBOLISM	10,376.90
DIABETES	10,191.98
ADENOIDITIS/OTITIS MEDIA	10,020.73
LYMPHOMA	9,955.03
PANCREATITIS	9,723.24
VENTRAL HERNIA	9,396.60
ORBITAL FRACTURE	8,027.16
OPIOID DEPENDENCE	7,621.50
CHEST PAIN	6,174.42
TENDINITIS	5,139.10
Total	**$ 220,531.73**

PLUMBERS & STEAMFITTERS LOCAL 486 MEDICAL FUND
DELINQUENT CONTRACTORS
AS OF MARCH 25, 2016

Delinquent Contractors:	Work Month	Amount	Date Received
1. Capitol Refrigeration Inc	Feb-16	$6,571.71	4/1/2016
2. Innovative Mechanical Systems	Feb-16		
3. M&E Sales, Inc.	Oct-15		Agreement
M&E Sales, Inc.	Nov-15		Agreement
4. Paramount Mechanical Corp	Feb-16		
5. RSC Electrical & Mechanical	Feb-16		
6. South Mountain Mechanical	Feb-16		
7. Stone Services, Inc.	May-15		Agreement
Stone Services, Inc.	Feb-16		

Plumbers & Steamfitters Local 486
Pension Fund

911 Ridgebrook Road
Sparks, Maryland 21152-9451
Telephone: (410) 683-6500
(888) 494-4443
www.associated-admin.com

APPLICATION FOR RETIREMENT PENSION

NAME: Curtis (First) J. (Middle) LeBoeuf (Last)

ADDRESS: P.O. Box 2152 (410 Evelyn St)

Sulphur (CITY) La. (STATE) 70664 (ZIP CODE)

SOCIAL SECURITY NO ___ ___-___ ___-7120 PHONE NO. 337-274-2939

DATE OF BIRTH 08/21/1951 (Copy of Birth Certificate Required)

MEDICAL NOT ELIGIBLE

INITIATION DATE 10/28/1976

DATE I STARTED WORK UNDER 486's JURISDICTION _____

DATE I STOPPED WORK UNDER 486's JURISDICTION _____

MARITAL STATUS: ☐ Married ☐ Widowed ☐ Never Been Married [ ] ~~Separated~~ Separated ☒ Divorced- If divorced or separated, is there any judgment or order that required the Plan to pay benefits to an Alternate Payee pursuant to a Domestic Relations Order? ☒ No ☐ Yes- If so, include a copy of the document.

SPOUSE'S NAME None

SPOUSE'S DATE OF BIRTH _____ (Copy of Birth Certificate Required)
(Month) (Day) (Year)

I CERTIFY THAT I WILL ***RETIRE AND PERMANENTLY WITHDRAW*** from employment in the Plumbers & Steamfitters Industry within the State of Maryland and any intersecting metropolitan areas on the 1st day of October - 31 20 15.

08-02-2015 Date

Curtis J. LeBoeuf Signature of Applicant

AA LLC NOV 24 2015 NOV 02 2015

FOR OFFICE USE ONLY - PLEASE DO NOT WRITE IN SPACES BELOW

THE TRUSTEES OF THE PLUMBERS & STEAMFITTERS LOCAL 486 PENSION FUND APPROVE FOR RETIREMENT THE ABOVE PARTICIPANT AT A MONTHLY PENSION OF $ 365.00 PER MONTH & LUMP SUM OF $ 9925.91 STARTING ON THE FIRST DAY OF FEB, 20 16.

APPROVAL DATE: 3/24/2015

CHAIRMAN: Mark Johnson

SECRETARY: _____

2/1/16 4 POOR

Plumbers & Steamfitters Local 486
Pension Fund

911 Ridgebrook Road
Sparks, Maryland 21152-9451
Telephone: (410) 683-6500
(888) 494-4443
www.associated-admin.com

APPLICATION FOR RETIREMENT PENSION

NAME: Glenn (First) Michael (Middle) Naff (Last)

ADDRESS: 15 Washington Street

Timonium (CITY) MD (STATE) 21093-2211 (ZIP CODE)

SOCIAL SECURITY NO ___ ___ -4632 PHONE NO. 443-834-5045

DATE OF BIRTH 10/12/53 (Copy of Birth Certificate Required)

INITIATION DATE _____

DATE I STARTED WORK UNDER 486's JURISDICTION 7/24/2006

DATE I STOPPED WORK UNDER 486's JURISDICTION 8/11/2011

MARITAL STATUS: [X] Married [ ] Widowed [ ] Never Been Married [ ] Separated [ ] Divorced- If divorced or separated, is there any judgment or order that required the Plan to pay benefits to an Alternate Payee pursuant to a Domestic Relations Order? [ ] No [ ] Yes- If so, include a copy of the document.

SPOUSE'S NAME Cynthia G. Naff

SPOUSE'S DATE OF BIRTH 12/03/65 (Copy of Birth Certificate Required)
(Month) (Day) (Year)

I CERTIFY THAT I WILL ***RETIRE AND PERMANENTLY WITHDRAW*** from employment in the Plumbers & Steamfitters Industry within the State of Maryland and any intersecting metropolitan areas on the 1st day of September 2011.

12/10/2015 Glenn Naff
Date Signature of Applicant

AA LLC JAN 04 2016 4/1/16

FOR OFFICE USE ONLY - PLEASE DO NOT WRITE IN SPACES BELOW

THE TRUSTEES OF THE PLUMBERS & STEAMFITTERS LOCAL 486 PENSION FUND APPROVE FOR RETIREMENT THE ABOVE PARTICIPANT AT A MONTHLY PENSION OF $ 150 .00 PER MONTH & LUMP SUM OF $ 5,174.43 STARTING ON THE FIRST DAY OF April 16.

APPROVAL DATE: 3-24-16

CHAIRMAN: Mark Gardner

SECRETARY: _____

Medical NOT ELIGIBLE

no medical

Plumbers & Steamfitters Local 486
Pension Fund

911 Ridgebrook Road
Sparks, Maryland 21152-9451
Telephone: (410) 683-6500
(888) 494-4443
www.associated-admin.com

APPLICATION FOR RETIREMENT PENSION

NAME: Donald (First) Glenn (Middle) Wilson (Last)

ADDRESS: 1240 Canterbury Drive

Sykesville (CITY) MD (STATE) 21784 (ZIP CODE)

SOCIAL SECURITY NO ___ - ___ - 1166 PHONE NO. 410 781-0241
410 215-1372

DATE OF BIRTH March 14 1956 (Copy of Birth Certificate Required)

Medical Not Eligible

INITIATION DATE _____

DATE I STARTED WORK UNDER 486's JURISDICTION _____

DATE I STOPPED WORK UNDER 486's JURISDICTION March 31, 2016

MARITAL STATUS: ☑ Married ☐ Widowed ☐ Never Been Married ☐ Separated ☐ Divorced- If divorced or separated, is there any judgment or order that required the Plan to pay benefits to an Alternate Payee pursuant to a Domestic Relations Order? ☐ No ☐ Yes- If so, include a copy of the document.

SPOUSE'S NAME Robin Gwyn Wilson

SPOUSE'S DATE OF BIRTH Oct 26 1957 (Copy of Birth Certificate Required)
(Month) (Day) (Year)

I CERTIFY THAT I WILL ***RETIRE AND PERMANENTLY WITHDRAW*** from employment in the Plumbers & Steamfitters Industry within the State of Maryland and any intersecting metropolitan areas on the 1st day of March 31 20 16.

Feb 02, 2016 Donald Glenn Wilson
Date Signature of Applicant

FOR OFFICE USE ONLY - PLEASE DO NOT WRITE IN SPACES BELOW

THE TRUSTEES OF THE PLUMBERS & STEAMFITTERS LOCAL 486 PENSION FUND APPROVE FOR RETIREMENT THE ABOVE PARTICIPANT AT A MONTHLY PENSION OF $ 1,050 .00 PER MONTH & LUMP SUM OF $ — 0 — STARTING ON THE FIRST DAY OF April, 20 16.

APPROVAL DATE: 3/24/2016

CHAIRMAN: Mark Gordon

SECRETARY: _____

no meds cal